

North Coast Financial Group

An Office of MetLife

Our organization serves as a powerful resource to provide you with strategies to help meet your financial goals.

EXECUTIVE BUSINESS SERVICES

- Non-Qualified Retirement Plans
 - Succession Strategies
- Buy/Sell Agreement Funding
- Key Person Insurance
- Deferred Compensation
- Salary Continuation

INSURANCE SERVICES

- Life Insurance
- Long Term-Care Insurance
- Disability Income Insurance
 - Mortgage Protection - through life insurance and disability income insurance

INVESTMENT DIVISION

- Full Service Brokerage
- Variable Life Insurance
- Fixed & Variable Annuities
- College Funding: 529 Plans

BANKING SERVICES[^]

- Certificates of Deposit (CDs)
 - High Yield Savings Accounts
- Money Market Accounts

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Registered Representative

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RETIREMENT PLANNING SERVICES

- Retirement Income Strategies
- Income Distribution Planning
 - Lump Sum Distributions
 - Stretch IRAs
 - IRA's/Roth IRAs
 - 403(b)/TSAs

ESTATE ANALYSIS & CONSERVATION SERVICES

- Estate Analysis Strategies
- Tax Reduction Strategies
- Charitable Giving Strategies
 - Gifting Strategies

FINANCIAL EDUCATION SERVICES

- Workplace Seminars
- Financial Workshops
 - Public Seminars:
 - Asset Allocation Strategies
 - Stretch IRA Strategy
 - Retirement Planning
 - Estate Planning

EMPLOYEE BENEFITS

- Group Plans:
Medical**, Dental, Vision
- Term Life, Long & Short Term Disability Income Insurance
 - Supplemental & Voluntary Plans
 - Qualified Retirement Plans
 - Defined Contribution Plans 401(K), Profit Sharing Plans, SEP & SIMPLE

Metropolitan Life Insurance Company (MetLife), New York, NY 10166. Securities products offered by MetLife Securities, Inc. (MSI)(member FINRA/SIPC), New York, NY 10166. Auto and Home Insurance offered by Metropolitan Property and Casualty Ins. Co. (MPCIC) and affiliates, Warwick, RI. MetLife, EGA, MSI, and MPCIC are affiliates.

[^]Banking products and services, including deposit accounts, available ONLY from MetLife Bank, Member FDIC, a MetLife affiliated company.

**Some health insurance products offered by unaffiliated insurers through Enterprise General Insurance Agency, (EGA) Inc. 300 Davidson Avenue, First Floor-East Wing